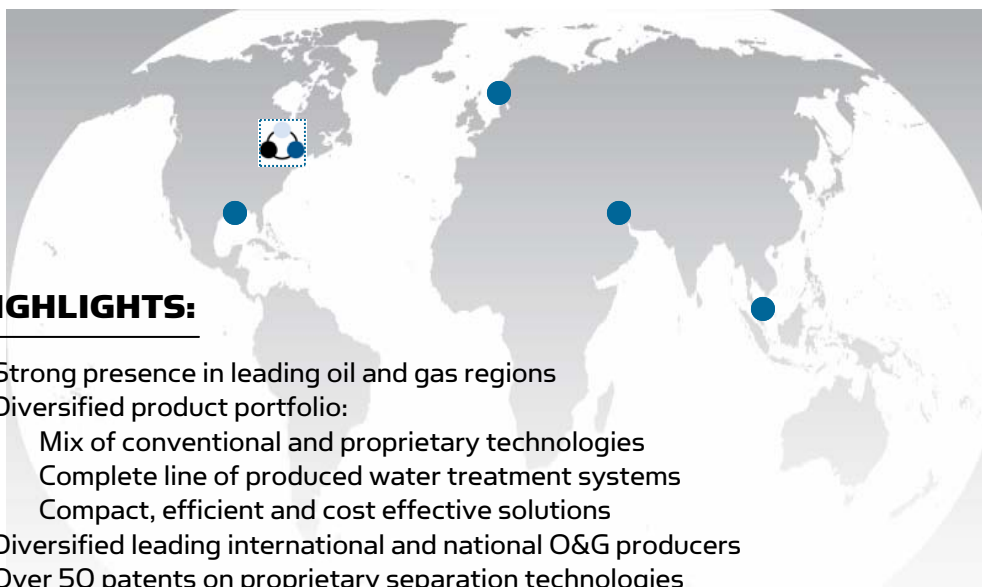


ProSep provides process solutions for treatment and separation of water, oil and gas to upstream O&G producers.

MARKET DATA

Symbol:	TSX: PRP
Recent Price (July 3, 2009):	\$0.12
52-Week Range:	\$0.10 - \$0.40
Shares Outstanding:	64.4 million
Market Capitalization:	\$8 million



HIGHLIGHTS:

- Strong presence in leading oil and gas regions
- Diversified product portfolio:
 - Mix of conventional and proprietary technologies
 - Complete line of produced water treatment systems
 - Compact, efficient and cost effective solutions
- Diversified leading international and national O&G producers
- Over 50 patents on proprietary separation technologies
- Product development activities in Norway, the world's leading O&G technology hub
- Over 100 employees across five locations around the globe

RECENT ACHIEVEMENTS:

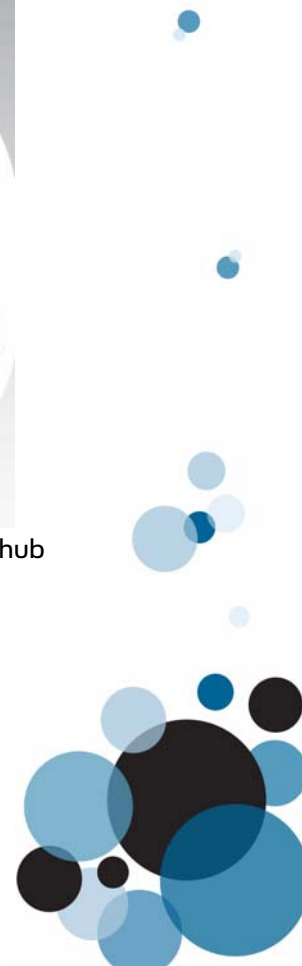
- Achieved record operational and financial performance in 2008
- Started year 09 with sales backlog at \$28 million
- Received Deloitte Technology Green 15 Award
- Awarded third OTC « Spotlight on Technology Award »
- Established strong JIP programs with StatoilHydro, Total, Conoco Phillips
- Opened Middle-Eastern office to capitalise on growing opportunities

MANAGEMENT:

Jacques L. Drouin, President & CEO
Patrice Daignault, CFO & Corporate Secretary
Lew Mologne, General Manager America
Petter Hovland, General Manager Europe Middle-East
Matthew Rummer, General Manager South-East Asia

BOARD OF DIRECTORS:

Anthony Rustin (Chairman), former EVP, SNC-Lavalin
G rard Caron, former Director Quebec Chartered Accountant Association
Paul Coppinger, President CIRCOR Energy Products
Bruno Ducharme, former President Telesystems International Wireless
David Laidley, Chairman Emeritus Deloitte & Touche
Richard Lint, former head O&G at Scotia Capital, CEO Citibank Canada
Jacques L. Drouin



Assembly facility (Houston, Texas)



FINANCIAL HIGHLIGHTS:

<i>All amounts are in \$CDN</i>	Q1- 2009	Q1- 2008
Revenues	\$13.2 million	\$9.1 million
EBITDA	(\$0.148 million)	(\$0.441 million)
Net Loss	(\$2.0 million)	(\$3.3 million)
Basic and diluted loss per share	(\$0.03)	(\$0.05)
Cash and cash equivalents	\$8.9 million	\$7.7 million
Total long term debt	\$14 million	\$21 million

SELECTED CLIENTS AND END-USERS:

- BP**
- Chevron**
- Eni**
- ConocoPhillips**
- Hess**
- Kuwait Oil Company**
- Kinder Morgan**
- Maersk Oil**
- Qatar Petroleum**
- Petro-Canada**
- Petronas**
- Petrobras**
- Pan American Energy**
- Saudi Aramco**
- Shell**
- StatoilHydro**
- Total**
- Worley Parsons**
- XTO Energy**

TORR™ and RPA®



ProSalt



Multi-Phase Separator



GLOBAL INDUSTRY DRIVERS:

- Maturing wells and declining production:
 - Increased water cut + Growing retrofit market
- Challenging production environments:
 - Non-conventional oil + Super-deep sea + Arctic sea
- ⇒ Higher production costs
- ⇒ Stricter environmental regulation
- ⇒ Enhanced oil recovery

COMPETITIVE ADVANTAGES:

- Complementary product portfolio of conventional and proprietary technologies to treat oil, gas and water
- Products provide economical and environmental benefits
- One of the industry’s most complete produced water treatment offering
- Customizable and flexible product design
- Proven performance, expertise and industry knowledge
- Established global presence in major oil and gas centers

CONTACT:

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ANALYSTS:

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 Versant Partners Loewen, Ondaatje, McCutcheon Ltd



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